FFELDAGENT

How much are Canadians paying for milk?
Canadian Fluid Milk Report - June 2024

## Canadian Fluid Milk Report Executive Summary

One of Field Agent's most popular reports on the Canadian grocery industry is back! The 2024 edition of the Canadian Fluid Milk report is the most comprehensive look at the prices Canadians pay for one of the most common items in the Grocery basket - $2 \%$ Milk.

While inflation has cooled since our last look at milk prices across the country in 2023, grocery prices are still increasing year over year with the latest numbers from Statistics Canada showing price growth of $2.9 \%$ in May 2024. The strain on the average Canadian household is substantial and sticker shock is a common occurrence as shoppers navigate the grocery store.

On May 1, 2024 the Canadian Dairy Commission implemented a farm gate milk price adjustment, representing an increase of 1.77\%. This increase translates to $\$ 0.0153 / l i t r e$. In late May, Field Agent Canada conducted price audits at 186 stores across Canada to see how this increase has cascaded out to the retail price of milk in 20 cities from coast-to-coast.

Our survey discovered record high milk prices, with average prices of 4L milk increasing $3 \%$ since our last study in March 2023 which is nearly double the increase in the farm gate milk price. In fact, 19 out of 20 markets that we measured saw the price of 4L milk increasing from March 2023 to May 2024.

The city with the least expensive average price per litre for $2 \%$ milk (based on a 4 L package) was Sudbury, ON at $\$ 1.51$ per litre, which represents a $10 \%$ discount vs. the National average.

The cities with the most expensive average price per litre for $2 \%$ milk (based on a 4L package) was Charlottetown, PE and Moncton, NB at $\$ 2.09$ per litre, which represents a $24 \%$ premium vs. the National average.
"Due to Canada's inefficient system of dairy quotas and 'cost-plus' model for setting the farm gate milk price we see consumers in some markets, primarily in Atlantic Canada paying substantially more for this grocery staple." said Jeff Doucette, General Manager of Field Agent Canada. "While it could mean the end of local dairy production, consumers in these smaller markets should push their governments to reform the dairy production system to help bring down the price of milk in these markets."

As usual, we glanced across the border to Walmart US stores and saw that the average price per litre (adjusted to \$CAD) was still $28 \%$ cheaper than the average price in Canada.

In this report we also compared the price of 2\% cow's milk in 2L cartons to the 1.89 L carton of Silk-brand Unsweetened Almond beverage. We found that the price gap between cow's milk and almond milk had narrowed from 10\% in March 2023 to just 4.5\% today.

Where was the absolute lowest price for 2\% milk in Canada? We found a 4L pack of 2\% milk at a Shoppers Drug Mart in Victoria, BC for just \$5.49! A heck of a deal!

Field Agent Canada conducted its cross-country price survey on fluid milk prices at 186 retailers in 20 markets from coast-to-coast between May 27-June 22, 2024. The survey compared prices recorded at the same outlets back in March 2023, highlighting any shifts that have taken place over the last year. Additionally, we looked at prices for milk at Walmart stores in five border communities in the US to provide a comparative benchmark of the cost of similar products in the larger US market.


## Win at Retail. On Demand.

Powered by over two hundred thousand real shoppers across Canada, the Field Agent Canada platform offers a full-suite of fast, easy, cost-effective tools to help retail professionals solve common retail challenges.

Whether you need to see inside stores or drive product trial, connect with shoppers or generate ratings and reviews, our platform is your all-in-one toolkit for growing your business at-retail.

# Canadian Fluid Milk Report <br> Price Survey - Cheapest Average 4L Milk Prices by City 

The LEAST EXPENSIVE city to buy milk in Canada is Sudbury, ON with an average cost of $\$ 1.51 / \mathrm{L}$ on 4 L packages of $2 \%$ milk.

The MOST EXPENSIVE city to buy milk in Canada is a tie between Moncton, NB and Charlottetown, PEl with an average cost of $\$ 2.09 / \mathrm{L}$ on 4 L packages of $2 \%$ milk.

## Canadian Fluid Milk Report Price Survey - Cheapest Milk Across Canada

The LEAST EXPENSIVE milk in Canada is at Shoppers Drug Mart in Victoria with a 4L of 2\% Milk retailing for \$5.49 (\$1.37/L).

The MOST EXPENSIVE milk in Canada was found at V-Mart in Windsor with 2L of 2\% Milk retailing for \$6.48 (\$3.24/L).

## Canadian Fluid Milk Report Least Expensive / Most Expensive Milk Packages



Least Expensive Milk
Shoppers Drug Mart - Victoria
4L - \$5.49

Cost Per Litre = \$1.37


Most Expensive Milk
V-Mart - Windsor 2L - \$6.48

Cost Per Litre = \$3.24

## Canadian Fluid Milk Report - Average Price by Market

|  | $\begin{gathered} \text { Average } \\ \text { Current } \\ \text { Price } \\ \text { 2\% Milk - 4L } \end{gathered}$ | Average Price Per Litre | Change vs. March 2023 | Index v. National | Rank | $\begin{gathered} \text { Average } \\ \text { Current } \\ \text { Price } \\ 2 \% \text { Milk }-2 \text { 2L } \end{gathered}$ | Average Price Per Litite | Index v. National | Rank |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| National Average | \$6.70 | \$1.68 | 3.07\% | 100 | NA | \$5.00 | \$2.49 | 100 | NA |
| St. John's, NL | NA | NA | NA | NA | NA | \$4.81 | \$2.41 | 97 | 9 |
| Halifiax, Ns | \$7.30 | \$1.83 | 3.69\% | 109 | 15 | \$4.75 | \$2.37 | 95 | 8 |
| Moncton, NB | \$8.34 | \$2.09 | 2.71\% | 124 | 18 | \$4.81 | \$2.24 | 90 | 3 |
| Charlottetown, PE | \$8.34 | \$2.09 | -3.47\% | 124 | 18 | \$4.60 | \$2.30 | 92 | 5 |
| Laval, Qc | \$7.87 | \$1.97 | 4.10\% | 117 | 16 | \$4.38 | \$2.19 | 88 | 1 |
| Quebec City, QC | \$7.89 | \$1.97 | 4.37\% | 117 | 16 | \$4.45 | \$2.23 | 90 | 2 |
| Ottawa / Nepean, ON | \$6.10 | \$1.53 | 3.74\% | 91 | 4 | \$5.41 | \$2.71 | 109 | 15 |
| Mississauga, on | \$6.31 | \$1.58 | 5.17\% | 94 | 8 | \$5.43 | \$2.72 | 109 | 18 |
| Scarborough, ON | \$6.10 | \$1.53 | 4.45\% | 91 | 4 | \$5.43 | \$2.72 | 109 | 19 |
| Toronto, ON | \$6.44 | \$1.61 | 0.63\% | 96 | 12 | \$5.43 | \$2.71 | 109 | 15 |
| London, ON | \$6.06 | \$1.52 | 3.77\% | 90 | 2 | \$5.35 | \$2.68 | 108 | 14 |
| Windsor, ON | \$6.40 | \$1.60 | 5.96\% | 95 | 11 | \$5.55 | \$2.77 | 111 | 20 |
| Sudbury, ON | \$6.03 | \$1.51 | 5.42\% | 90 | 1 | \$5.42 | \$2.71 | 109 | 15 |
| Winnipeg, MB | \$6.28 | \$1.57 | 2.61\% | 93 | 7 | \$4.49 | \$2.24 | 90 | 3 |
| Regina, SK | \$6.23 | \$1.56 | 2.47\% | 93 | 6 | \$4.71 | \$2.36 | 95 | 6 |
| Edmonton, AB | \$6.07 | \$1.52 | 1.17\% | 90 | 2 | \$4.72 | \$2.36 | 95 | 6 |
| Calgary, AB | \$6.31 | \$1.58 | 0.48\% | 94 | 8 | \$4.82 | \$2.41 | 97 | 9 |
| Kelowna, BC | \$6.48 | \$1.62 | 0.48\% | 96 | 14 | \$5.08 | \$2.54 | 102 | 12 |
| Burnaby / Coquitlam, BC | \$6.36 | \$1.59 | 2.53\% | 95 | 10 | \$5.13 | \$2.51 | 101 | 11 |
| LangfordNictoria, BC | \$6.42 | \$1.61 | 3.55\% | 96 | 12 | \$5.15 | \$2.57 | 103 | 13 |

## Canadian Fluid Milk Report Milk vs. Silk



Milk
2\% Milk
2L

National Average Cost Per Litre = \$2.49


Silk
Unsweetened Almond 1.89L

National Average Cost Per Litre $=\mathbf{\$ 2 . 7 6}$

## Canadian Fluid Milk Report - Milk vs. Silk

|  | Average Current Price 2\% Milk - 2L | Average Price Per Litre | Average Current Price Unsweetened Silk Almond - 1.89L | Average Price Per Litre | Index Milk vs. Silk |
| :---: | :---: | :---: | :---: | :---: | :---: |
| National Average | \$5.00 | \$2.49 | \$5.22 | \$2.76 | 104 |
| St. John's, NL | \$4.81 | \$2.41 | \$5.25 | \$2.78 | 109 |
| Halifax, NS | \$4.75 | \$2.37 | \$5.31 | \$2.81 | 112 |
| Moncton, NB | \$4.81 | \$2.24 | \$4.92 | \$2.60 | 102 |
| Charlottetown, PE | \$4.60 | \$2.30 | \$5.19 | \$2.74 | 113 |
| Laval, QC | \$4.38 | \$2.19 | \$5.77 | \$3.05 | 132 |
| Quebec City, QC | \$4.45 | \$2.23 | \$5.61 | \$2.97 | 126 |
| Ottawa / Nepean, ON | \$5.41 | \$2.71 | \$5.00 | \$2.65 | 92 |
| Mississauga, ON | \$5.43 | \$2.72 | \$5.10 | \$2.70 | 94 |
| Scarborough, ON | \$5.43 | \$2.72 | \$4.93 | \$2.61 | 91 |
| Toronto, ON | \$5.43 | \$2.71 | \$5.36 | \$2.83 | 99 |
| London, ON | \$5.35 | \$2.68 | \$4.98 | \$2.63 | 93 |
| Windsor, ON | \$5.55 | \$2.77 | \$5.40 | \$2.86 | 97 |
| Sudbury, ON | \$5.42 | \$2.71 | \$5.09 | \$2.69 | 94 |
| Winnipeg, MB | \$4.49 | \$2.24 | \$5.23 | \$2.77 | 116 |
| Regina, SK | \$4.71 | \$2.36 | \$5.23 | \$2.77 | 111 |
| Edmonton, AB | \$4.72 | \$2.36 | \$5.06 | \$2.68 | 107 |
| Calgary, AB | \$4.82 | \$2.41 | \$4.79 | \$2.54 | 99 |
| Kelowna, BC | \$5.08 | \$2.54 | \$5.41 | \$2.86 | 106 |
| Burnaby / Coquitlam, BC | \$5.13 | \$2.51 | \$5.21 | \$2.76 | 102 |
| Langford/Victoria, BC | \$5.15 | \$2.57 | \$5.55 | \$2.94 | 108 |

## Canadian Fluid Milk Report Cross Border Comparison - US Walmari

|  | $\begin{gathered} 2023 \\ \text { USD } \\ \text { Price - } \\ \text { 3.78L } \end{gathered}$ | $\begin{gathered} 2023 \\ \text { USD } \\ \text { Price - } \\ \text { 3.78L } \end{gathered}$ | Change YOY | USD <br> Price Per Litre | CAD <br> Price <br> Per Litre | CAD 4L Equivale nt Price |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Bellingham, WA | \$2.92 | \$3.59 | 23\% | \$0.95 | \$1.29 | \$4.88 |
| Grand Forks, ND | \$3.34 | \$3.33 | -0.3\% | \$0.88 | \$1.20 | \$4.54 |
| Amherst, NY | \$2.38 | \$2.60 | 9\% | \$0.69 | \$0.94 | \$3.55 |
| Saint Albans, VT | \$3.02 | \$3.09 | 2\% | \$0.82 | \$1.12 | \$4.23 |
| Houlton, ME | \$3.92 | \$3.92 | 0\% | \$1.04 | \$1.42 | \$5.37 |



Source: Walmart.com

## Canadian Fluid Milk Report St. John's, NL

|  | $\begin{aligned} & \text { March } 2023 \\ & \text { Price 2\% Milk } \\ & \text { 4LSize } \end{aligned}$ | $\begin{aligned} & \text { June } 2024 \\ & \text { Price 2\% Milk } \\ & \text { 4LSize } \end{aligned}$ | Price Per Litre | $\begin{gathered} \text { March } 2023 \\ \text { Price } 2 \% \text { wilk } \\ \text { 2L Size } \end{gathered} .$ | $\begin{gathered} \text { June } 2024 \\ \text { Price } 20 \% \text { Milk } \\ \text { 2L Size } \end{gathered}$ | Price Per Litre |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Costco | NA | NA | NA | \$4.19 | \$4.29 | \$2.15 |
| Dominion | NA | NA | NA | \$4.79 | \$4.95 | \$2.48 |
| Circle K | NA | NA | NA | NA | \$5.59 | \$2.80 |
| Needs | NA | NA | NA | NA | \$5.49 | \$2.75 |
| Shoppers Drug Mart | NA | NA | NA | \$4.48 | \$4.66 | \$2.33 |
| Sobeys | NA | NA | NA | \$4.79 | \$4.95 | \$2.48 |
| Walmart | NA | NA | NA | \$4.48 | \$4.64 | \$2.32 |



## Canadian Fluid Milk Report Halifax, NS

|  | March 2023 Price 2\% Milk 4L Size Size | $\begin{gathered} \text { June } 2024 \\ \text { Price 2\% Milk } \\ \text { 4L Size } \\ \text { Size } \end{gathered}$ | Price Per Litre | March 2023 Price 2\% Milk 2L Size Size | $\begin{gathered} \text { June } 2024 \\ \text { Price 2\% Milk } \\ \text { 2L Size } \\ \text { Size } \end{gathered}$ | Price Per Litre |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Circle K | \$6.75 | \$7.29 | \$1.82 | \$5.05 | \$5.89 | \$2.95 |
| Costco | \$6.39 | \$6.69 | \$1.67 | NA | NA | NA |
| Petro Canada | \$8.50 | \$8.50 | \$2.13 | \$4.99 | \$4.99 | \$2.50 |
| Shoppers Drug Mart | \$6.88 | \$7.23 | \$1.81 | \$4.28 | \$4.36 | \$2.18 |
| Sobeys | \$6.88 | \$7.27 | \$1.82 | \$4.29 | \$4.45 | \$2.23 |
| Superstore | \$6.99 | \$7.27 | \$1.82 | \$4.29 | \$4.45 | \$2.23 |
| Walmart | \$6.98 | \$6.86 | \$1.72 | \$4.28 | \$4.35 | \$2.18 |

Market Price Summary 2\% Milk 4L Size


Market Price Summary 2\% Milk 2L Size



## Canadian Fluid Milk Report Charlottetown, PE

|  | $\begin{gathered} \text { March } 2023 \\ \text { Price 2\% Milk - } \\ \text { 4L Size } \end{gathered}$ | $\begin{gathered} \text { June } 2024 \\ \text { Price } 2 \% \text { Milk - } \\ \text { 4L Size } \end{gathered}$ | Price Per Litre | $\begin{gathered} \text { March } 2023 \\ \text { Price 2\% Milk - } \\ \text { 2L Size } \end{gathered}$ | June 2024 Price 2\% Milk 2L Size | Price Per Litre | \$3.00 | Market Price Summary 2\% Milk 4L Size |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Circle K | \$8.69 | \$8.89 | \$2.22 | \$5.69 | \$5.69 | \$2.85 | \$2.25 | \$1.67 | \$2.09 | \$2.27 |
|  |  |  |  |  |  |  | \$1.50 |  |  |  |
|  |  |  |  |  |  |  | \$0.75 |  |  |  |
| Shoppers Drug Mart | \$7.99 | \$8.29 | \$2.07 | \$4.58 | \$4.58 | \$2.29 | \$0.00 | Lowest \$/L | Average \$/L | High \$/L |
| Sobeys | \$8.88 | \$9.09 | \$2.27 | \$4.58 | \$4.25 | \$2.13 | \$3.00 | Market Price Summary 2\% Milk 2L Size |  |  |
|  |  |  |  |  |  |  |  |  | \$2.30 | \$2.85 |
|  |  |  |  |  |  |  | \$2.25 | \$2.13 |  |  |
| Superstore | \$8.79 | \$6.66 | \$1.67 | \$4.09 | \$4.25 | \$2.13 | \$1.50 |  |  |  |
|  |  |  |  |  |  |  | \$0.75 |  |  |  |
|  |  |  |  |  |  |  | \$0.00 | Lowest \$/L | Average \$/L | High \$/L |
| Walmart | \$8.88 | \$8.78 | \$2.20 | \$4.58 | \$4.25 | \$2.13 |  |  |  |  |

## Ganadian Fluid Milk Report - June 2024

## Canadian Fluid Milk Report Moncton, NB

|  | $\begin{aligned} & \text { March } 2023 \\ & \text { Price 20\% Mik } \\ & \text { 4L Size } \end{aligned}$ | $\begin{aligned} & \text { June } 2024 \\ & \text { Price } 2 \% \text { Milk } \\ & \text { 4L Size } \end{aligned}$ | Price Per Litre |  | $\begin{gathered} \text { June } 2024 \\ \text { Price } 20 \% \text { Milk } \\ \text { 2L Size } \end{gathered}$ | Price Per Litre |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Circle K | NA | \$8.79 | \$2.20 | NA | \$5.84 | \$2.92 |
| Costco | \$7.99 | \$8.19 | \$2.05 | \$4.29 | \$4.39 | \$2.20 |
| Shoppers Drug Mart | \$7.99 | \$7.91 | \$1.98 | \$4.39 | \$4.59 | \$2.30 |
| Sobeys | \$8.19 | \$8.45 | \$2.11 | \$4.59 | \$4.69 | \$2.35 |
| Superstore | \$8.19 | \$8.35 | \$2.09 | \$4.59 | \$4.59 | \$2.30 |
| Walmart | \$8.18 | \$8.35 | \$2.09 | \$4.58 | \$4.59 | \$2.30 |
| Needs | NA | NA | NA | \$4.89 | \$4.99 | \$2.50 |



## Ganadian Fluid Milk Report - June 2024

## Canadian Fluid Milk Report Laval, QC



## Ganadian Fluid Milk Report - June 2024

## Canadian Fluid Milk Report Quebec City, QC

|  | March 2023 Price e $2 \%$ Milk 4L Size 4L Size | $\begin{gathered} \text { June } 2024 \\ \text { Price 2\% Milk } \\ \text { 4L Size } \end{gathered}$ | Price Per Litre | $\begin{gathered} \text { March } 2023 \\ \text { Price 2\% Milk } \\ \text { 2L Size } \end{gathered}$ | $\begin{gathered} \text { June } 2024 \\ \text { Price } 2 \% \text { Mikik } \\ \text { 2L Size } \end{gathered}$ | Price Per Litre |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Esso | NA | \$7.87 | \$1.97 | NA | \$4.29 | \$2.15 |
| Costco | \$7.56 | \$7.87 | \$1.97 | NA | NA | NA |
| IGA Extra | \$7.56 | \$7.87 | \$1.97 | \$4.29 | \$4.45 | \$2.23 |
| Maxi | \$7.56 | \$7.87 | \$1.97 | \$4.29 | \$4.45 | \$2.23 |
| Metro Plus | NA | \$7.87 | \$1.97 | NA | \$4.45 | \$2.23 |
| PharmaPrix | NA | \$7.87 | \$1.97 | NA | \$4.45 | \$2.23 |
| Provigo | \$7.59 | \$8.07 | \$2.02 | \$4.29 | NA | NA |
| Shell/Boni Soir | \$7.56 | \$7.87 | \$1.97 | \$4.29 | \$4.79 | \$2.40 |
| Super C | \$7.56 | \$7.87 | \$1.97 | \$4.29 | \$4.45 | \$2.23 |
| Walmart | \$7.56 | \$7.87 | \$1.97 | \$4.28 | \$4.28 | \$2.14 |




## Ganadian Fluid Milk Report - June 2024

## Canadian Fluid Milk Report Ottawa / Nepean, ON



## Canadian Fluid Milk Report Mississauga, ON

|  | $\begin{gathered} \text { March } 2023 \\ \text { Price 2\% Milk - } \\ \text { 4L Size } \end{gathered}$ | $\begin{gathered} \text { June } 2024 \\ \text { Price } 2 \% \text { Milk - } \\ \text { 4L Size } \end{gathered}$ | Price Per Litre | $\begin{aligned} & \text { March } 2023 \\ & \text { Price 2\% Milk } \\ & \text { 2L Size } \end{aligned}$ | $\begin{gathered} \text { June } 2024 \\ \text { Price 2\% Milk } \\ \text { 2L Size } \end{gathered}$ | Price Per Litre | \$3.00 | Market Price Summary 2\% Milk 4L Size |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 7-Eleven | \$7.29 | \$8.89 | \$2.22 | \$5.79 | \$5.99 | \$3.00 |  |  |  |  |
|  |  |  |  |  |  |  | \$2.25 |  |  | \$2.22 |
| Costco | \$5.59 | \$5.79 | \$1.45 | NA | NA | NA | \$1.50 | \$1.45 | \$1.58 |  |
|  |  |  |  |  |  |  |  |  |  |  |
| Food Basics | \$5.89 | \$6.08 | \$1.52 | \$5.19 | \$5.34 | \$2.67 | \$0.75 |  |  |  |
| FreshCo | \$5.89 | \$6.08 | \$1.52 | \$5.19 | \$5.19 | \$2.60 | \$0.00 | Lowest \$/L | Average \$/L | High \$/L |
| Loblaws | \$5.89 | \$6.09 | \$1.52 | \$5.19 | NA | NA |  |  |  |  |
| Metro | \$5.89 | \$6.09 | \$1.52 | \$5.19 | NA | NA | \$3.00 | Market Price Summary 2\% Milk 2L Size |  |  |
|  |  |  |  |  |  |  |  | \$2.60 | \$2.72 | \$3.00 |
| No Frills | NA | \$6.08 | \$1.52 | \$4.99 | NA | NA | \$2.25 |  |  |  |
| Shoppers Drug Mart | \$5.89 | \$6.08 | \$1.52 | \$4.99 | \$5.59 | \$2.80 | \$1.50 |  |  |  |
| Sobeys | \$5.89 | \$6.09 | \$1.52 | \$5.19 | \$5.39 | \$2.70 | \$0.75 |  |  |  |
| Superstore | \$5.89 | \$6.09 | \$1.52 | \$5.19 | \$5.19 | \$2.60 | \$0.00 | Lowest \$/L | Average \$/L | High \$/L |
| Walmart | \$5.89 | \$6.08 | \$1.52 | \$5.18 | \$5.34 | \$2.67 |  |  |  |  |

## Ganadian Fluid Milk Report - June 2024

## Canadian Fluid Milk Report Scarborough, ON

|  | $\begin{aligned} & \text { March } 2023 \\ & \text { Price 2\% Milk - } \\ & \text { 4L Size } \end{aligned}$ | $\begin{aligned} & \text { June } 2024 \\ & \text { Price 2\% Milk - } \\ & \text { 4L Size } \end{aligned}$ | Price Per Litre | $\begin{aligned} & \text { March } 2023 \\ & \text { Price 2\% Milk - } \\ & \text { 2L Size } \end{aligned}$ | $\begin{aligned} & \text { June } 2024 \\ & \text { Price 2\% Milk } \\ & \text { 2L Size } \end{aligned}$ | Price Per Litre | \$3.00 | Market Price Summary 2\% Milk 4L Size |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Costco | \$5.59 | \$5.79 | \$1.45 | NA | NA | NA | \$2.25 |  |  |  |
| Circle K | NA | \$6.49 | \$1.62 | NA | \$5.69 | \$2.85 | \$1.50 | \$1.45 | \$1.52 | \$1.62 |
| Food Basics | \$5.89 | \$6.09 | \$1.52 | \$5.19 | \$5.34 | \$2.67 | \$0.00 | Lowest \$/L | Average \$/L | High \$/L |
| FreshCo | \$5.89 | \$6.08 | \$1.52 | \$5.19 | \$5.39 | \$2.70 |  |  |  |  |
|  |  |  |  |  |  |  |  | Market Price Summary 2\% Milk 2L Size |  |  |
| Metro | \$5.89 | \$6.09 | \$1.52 | \$5.19 | \$5.39 | \$2.70 | \$3.00 | \$2.67 | \$2.72 | \$2.85 |
| No Frills | \$5.89 | \$6.08 | \$1.52 | \$5.19 | NA | NA | \$1.50 |  |  |  |
| Shoppers Drug Mart | \$5.89 | NA | NA | \$4.99 | NA | NA | \$0.75 |  |  |  |
| Superstore | \$5.89 | \$6.09 | \$1.52 | \$5.19 | NA | NA |  | Lowest \$/L | Average \$/L | High \$/L |
| Walmart | \$5.89 | \$6.08 | \$1.52 | \$5.18 | \$5.34 | \$2.67 |  |  |  |  |
| Ganadia | - U0 | MAK | Oport | JUE | $024$ |  |  |  |  |  |

## Canadian Fluid Milk Report Toronto, ON

|  | $\begin{gathered} \text { March } 2023 \\ \text { Price 2\% Milk - } \\ \text { 4L Size } \end{gathered}$ | $\begin{gathered} \text { June } 2024 \\ \text { Price 2\% Milk - } \\ \text { 4L Size } \end{gathered}$ | Price Per Litre | March 2023 <br> Price 2\% Milk 2L Size | $\begin{gathered} \text { June } 2024 \\ \text { Price 2\% Milk } \\ \text { 2L Size } \end{gathered}$ | Price Per Litre |  | Market Price Summary 2\% Milk 4L Size |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 7-Eleven | \$6.79 | \$8.89 | \$2.22 | NA | \$5.99 | \$3.00 | \$3.00 |  |  |  |
|  |  |  |  |  |  |  | \$2.25 |  |  | \$2.22 |
| Circle K | \$6.79 | \$6.99 | \$1.75 | \$5.29 | \$5.59 | \$2.80 |  |  |  |  |
|  |  |  |  |  |  |  | \$1.50 | \$1.52 | \$1.61 |  |
| Food Basics | \$5.89 | \$6.09 | \$1.52 | \$5.19 | \$5.34 | \$2.67 | \$0.75 |  |  |  |
| FreshCo | \$6.99 | \$6.08 | \$1.52 | \$5.49 | NA | NA | \$0.00 | Lowest \$/L | Average \$/L | High \$/L |
| Hasty Market | \$5.89 | \$6.19 | \$1.55 | \$5.15 | \$4.99 | \$2.50 |  |  |  |  |
| Longos | \$5.89 | \$6.19 | \$1.55 | NA | \$5.49 | \$2.75 | \$3.00 | Market Price Summary 2\% Milk 2L Size |  |  |
|  |  |  |  |  |  |  |  | \$2.50 | \$2.71 | \$3.00 |
| Metro | \$5.89 | \$6.09 | \$1.52 | \$4.99 | \$5.39 | \$2.70 | \$2.25 |  |  |  |
| No Frills | \$5.89 | \$6.08 | \$1.52 | NA | \$5.34 | \$2.67 | \$1.50 |  |  |  |
| Shoppers Drug Mart | \$5.89 | \$6.08 | \$1.52 | \$4.99 | \$5.39 | \$2.70 | \$0.75 |  |  |  |
| Sobeys | \$5.89 | \$6.09 | \$1.52 | \$5.19 | \$5.39 | \$2.70 | \$0.00 | Lowest \$/L | Average \$/L | High \$/L |
| Walmart | \$5.39 | \$6.08 | \$1.52 | \$5.18 | \$5.34 | \$2.67 |  |  |  |  |

## Ganadian Fluid Milk Report - June 2024

## Canadian Fluid Milk Report London, ON

|  | March 2023 Price 2\% Milk 4L Size | $\begin{aligned} & \text { June } 2024 \\ & \text { Price } 220 \text { Milk. } \\ & \text { 4L Size } \end{aligned}$ | Price Per Litre | $\begin{gathered} \text { March } 2023 \\ \text { Price 2\% Milk. } \\ \text { 2L Size } \end{gathered}$ | $\begin{aligned} & \text { June } 2024 \\ & \text { Price } 2 \% \text { Milk } \\ & \text { 2L Size } \end{aligned}$ | Price Per Litre |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Costco | \$5.45 | \$5.79 | \$1.45 | NA | NA | NA |
| Food Basics | \$5.89 | \$6.08 | \$1.52 | \$5.19 | \$5.34 | \$2.67 |
| FreshCo | \$5.89 | \$6.08 | \$1.52 | \$4.99 | \$5.34 | \$2.67 |
| Loblaws | \$5.89 | \$6.09 | \$1.52 | \$5.19 | \$5.34 | \$2.67 |
| Metro | \$5.89 | \$6.09 | \$1.52 | \$5.19 | \$5.39 | \$2.70 |
| No Frills | \$5.89 | \$6.08 | \$1.52 | \$5.19 | \$5.34 | \$2.67 |
| Shoppers Drug Mart | \$5.89 | \$6.08 | \$1.52 | \$4.99 | NA | NA |
| Sobeys | \$5.89 | \$6.09 | \$1.52 | \$5.19 | \$5.39 | \$2.70 |
| Superstore | \$5.89 | \$6.09 | \$1.52 | \$5.19 | \$5.34 | \$2.67 |
| Walmart | \$5.89 | \$6.08 | \$1.52 | \$5.08 | \$5.34 | \$2.67 |



## Ganadian Fluid Milk Report - June 2024

## Canadian Fluid Milk Report Windsor, ON



## Ganadian Fluid Milk Report - June 2024

## Canadian Fluid Milk Report Sudbury, ON

|  | $\begin{aligned} & \text { March } 2023 \\ & \text { Price 2\% Milk } \\ & \text { 4L Size } \end{aligned}$ | $\begin{aligned} & \text { June } 2024 \\ & \text { Price } 2 \% \text { Milk - } \\ & \text { 4L Size } \end{aligned}$ | Price Per Litre | $\begin{aligned} & \text { March } 2023 \\ & \text { Price 2\% Milk - } \\ & \text { 2L Size } \end{aligned}$ | June 2024 Price 2\% Milk 2L Size | Price Per Litre | \$3.00 | Market Price Summary 2\% Milk 4L Size |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | \$2.25 |  |  |  |
| Costco | \$5.59 | \$5.79 | \$1.45 | NA | NA | NA | \$1.50 | \$1.45 | \$1.51 | \$1.52 |
|  |  |  |  |  |  |  | \$0.75 |  |  |  |
| Metro | \$5.89 | \$6.09 | \$1.52 | \$5.19 | \$5.39 | \$2.70 | \$0.00 | Lowest \$/L | Average \$/L | High \$/L |
|  |  | \$6.08 | \$1.52 | \$5.29 | \$5.59 | \$2.80 | \$3.00 | Market Price Summary 2\% Milk 2L Size |  |  |
| Shoppers Drug Mart | \$5.89 |  |  |  |  |  |  | \$2.70 | \$2.71 | \$2.80 |
|  |  |  |  |  |  |  | \$2.25 |  |  |  |
| Superstore | \$5.59 | \$6.09 | \$1.52 | \$4.99 | \$5.34 | \$2.67 | \$1.50 |  |  |  |
|  |  |  |  |  |  |  | \$0.75 |  |  |  |
|  |  |  |  |  |  |  |  | Lowest \$/L | Average \$/L | High \$/L |
| Walmart | \$5.48 | \$6.08 | \$1.52 | NA | \$5.34 | \$2.67 |  |  |  |  |

## Ganadian Fluid Milk Report - June 2024

## Canadian Fluid Milk Report Winnipeg, MB

|  | $\begin{aligned} & \text { March } 2023 \\ & \text { Price 2\% Milk - } \\ & \text { 4L Size } \end{aligned}$ | $\begin{gathered} \text { June } 2024 \\ \text { Price } 2 \% \text { Milk - } \\ \text { 4L Size } \end{gathered}$ | Price Per Litre | $\begin{aligned} & \text { March } 2023 \\ & \text { Price 2\% MIlk } \\ & \text { 2L Size } \end{aligned}$ | $\begin{aligned} & \text { June } 2024 \\ & \text { Price 2\% Milk - } \\ & \text { 2L Size } \end{aligned}$ | Price Per Litre |  | Market Price Summary 2\% Milk 4L Size |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 7-Eleven | \$8.59 | \$8.59 | \$2.15 | \$5.99 | \$5.19 | \$2.60 | \$3.00 |  |  |  |
|  |  |  |  |  |  |  | \$2.25 |  |  |  |
| Circle K | \$7.99 | \$8.29 | \$2.07 | \$4.02 | \$6.39 | \$3.20 |  |  |  | \$2.15 |
|  |  |  |  |  |  |  | \$1.50 | \$1.40 | \$1.57 |  |
| Co-op | \$6.24 | \$6.39 | \$1.60 | NA | \$4.02 | \$2.01 | \$0.75 |  |  |  |
| Costco | \$5.49 | \$5.58 | \$1.40 | \$4.02 | NA | NA | \$0.00 | Lowest \$/L Average \$/L |  | High \$/L |
| No Frills | \$5.58 | \$5.74 | \$1.44 | \$4.19 | \$4.10 | \$2.05 |  |  |  |  |
| Safeway | \$5.59 | \$5.75 | \$1.44 | \$4.19 | \$4.10 | \$2.05 | \$3.00 | Market Price Summary 2\% Milk 2L Size |  |  |
|  |  |  |  |  |  |  |  |  |  | \$3.20 |
| Foods | \$5.59 | \$5.75 | \$1.44 | \$4.29 | \$4.10 | \$2.05 | \$2.25 |  | \$2.24 |  |
| Shoppers Drug Mart | \$5.58 | \$5.89 | \$1.47 | \$4.19 | \$4.69 | \$2.35 | \$1.50 | \$2.01 |  |  |
| Sobeys | \$5.59 | \$5.75 | \$1.44 | \$4.09 | \$4.10 | \$2.05 | \$0.75 |  |  |  |
| Superstore | \$5.58 | \$5.74 | \$1.44 | \$4.48 | \$4.10 | \$2.05 | \$0.00 | Lowest \$/L | Average \$/L | High \$/L |
| Walmart | \$5.58 | \$5.58 | \$1.40 | \$3.60 | \$4.10 | \$2.05 |  |  |  |  |

## Canadian Fluid Milk Report - June 2024

## Canadian Fluid Milk Report Regina, SK



## Canadian Fluid Milk Report - June 2024

## Canadian Fluid Milk Report Calgary, AB

|  | $\begin{gathered} \text { March } 2023 \\ \text { Price 2\% Milk } \\ \text { 4L Size } \end{gathered}$ | $\begin{aligned} & \text { June } 2024 \\ & \text { Price 2\% Milk - } \\ & \text { 4L Size } \end{aligned}$ | Price Per Litre | $\begin{gathered} \text { March } 2023 \\ \text { Price 2\% Milk - } \\ \text { 2L Size } \end{gathered}$ | $\begin{aligned} & \text { June } 2024 \\ & \text { Price 2\% Milk } \\ & \text { 2L Size } \end{aligned}$ | Price Per Litre |  | Market Price Summary 2\% Milk 4L Size |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 7-Eleven | \$8.19 | \$8.59 | \$2.15 | \$5.49 | NA | NA | \$2.25 |  |  |  |
| Circle K | \$7.89 | \$7.69 | \$1.92 | \$5.59 | \$5.99 | \$3.00 | \$1.50 | 1.40 | \$1.58 |  |
| Co-op | \$6.29 | \$5.95 | \$1.49 | \$4.45 | \$4.69 | \$2.35 | \$0.75 |  |  |  |
| Costco | \$5.69 | \$5.75 | \$1.44 | NA | NA | NA |  | Lowest \$/L | Average \$/L | High \$/L |
| No Frills | \$5.79 | \$5.75 | \$1.44 | \$4.49 | \$4.57 | \$2.29 |  | Market Pri | Summary 2\% | k 2L Size |
| Safeway | \$5.79 | \$5.95 | \$1.49 | \$4.69 | \$4.69 | \$2.35 | \$3.00 |  |  | \$3.00 |
| Save on Foods | \$5.79 | \$5.95 | \$1.49 | \$4.49 | \$4.69 | \$2.35 | \$2.25 \$1.50 | \$2.24 | \$2.41 |  |
| Shoppers Drug Mart | \$5.79 | \$6.10 | \$1.53 | \$4.69 | \$4.89 | \$2.45 | \$0.75 |  |  |  |
| Superstore | \$5.79 | \$5.75 | \$1.44 | \$4.49 | \$4.57 | \$2.29 | \$0.00 | Lowest \$/L | Average \$/L | High \$/L |
| Walmart | \$5.79 | \$5.59 | \$1.40 | \$4.48 | \$4.48 | \$2.24 |  |  |  |  |

## Ganadian Fluid Milk Report - June 2024

## Canadian Fluid Milk Report Edmonton, AB



## Canadian Fluid Milk Report Kelowna, BC

|  | $\begin{gathered} \text { March } 2023 \\ \text { Pricice e2\% Milk } \\ \text { 4LSize } \end{gathered}$ | $\begin{aligned} & \text { June } 2024 \\ & \text { Price } 22{ }_{2} \text { Milk } \\ & \text { 4L Size } \end{aligned}$ | Price Per Litre | $\begin{gathered} \text { March } 2023 \\ \text { Price } 2 \% \text { Milk } \\ \text { 2L Size } \end{gathered}$ | $\begin{aligned} & \text { June } 2024 \\ & \text { Price 2\% Milk } \\ & \text { 2L Size } \end{aligned}$ | Price Per Litre |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Circle K | \$7.89 | \$8.19 | \$2.05 | \$5.59 | \$6.29 | \$3.15 |
| Costco | \$5.59 | \$5.55 | \$1.39 | NA | NA | NA |
| 7-Eleven | \$8.59 | \$8.89 | \$2.22 | NA | NA | NA |
| Fresh Co | \$5.69 | \$5.95 | \$1.49 | \$4.69 | \$4.89 | \$2.45 |
| IGA Marketplace | \$6.99 | \$6.99 | \$1.75 | \$5.39 | \$5.39 | \$2.70 |
| Safeway | \$5.75 | \$5.95 | \$1.49 | \$4.69 | \$4.77 | \$2.39 |
| Save On Foods | \$5.75 | \$5.95 | \$1.49 | \$4.69 | \$4.89 | \$2.45 |
| Shoppers Drug Mart | \$5.69 | \$5.69 | \$1.42 | \$4.79 | \$4.89 | \$2.45 |
| Superstore | \$5.69 | \$5.55 | \$1.39 | \$4.69 | \$4.77 | \$2.39 |
| Your Independent Grocer | \$5.89 | \$6.05 | \$1.51 | \$4.69 | \$4.77 | \$2.39 |




## Ganadian Fluid Milk Report - June 2024

## Canadian Fluid Milk Report Burnaby / Coquitlam, BC

|  | $\begin{aligned} & \text { March } 2023 \\ & \text { Price 2\% Milk } \\ & \text { 4L Size } \end{aligned}$ | $\begin{aligned} & \text { June } 2024 \\ & \text { Price 2\% Milk } \\ & \text { 4L Size } \end{aligned}$ | Price Per Litre | $\begin{gathered} \text { March } 2023 \\ \text { Price 2\% Milk. } \\ \text { 2L Size } \end{gathered}$ | $\begin{gathered} \text { June } 2024 \\ \text { Price } 2 \% \text { Milk } \\ \text { 2L Size } \end{gathered}$ | Price Per Litre |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 7-Eleven | \$8.19 | \$8.59 | \$2.15 | \$5.79 | \$5.99 | \$3.00 |
| Circle K | \$7.59 | \$8.19 | \$2.05 | \$5.29 | \$5.99 | \$3.00 |
| Costco | \$5.59 | \$5.55 | \$1.39 | NA | NA | NA |
| IGA Marketplace | \$6.99 | \$6.99 | \$1.75 | \$5.39 | \$5.39 | \$2.70 |
| No Frills | \$5.69 | \$5.55 | \$1.39 | \$4.69 | \$4.77 | \$2.39 |
| Save On Foods | \$5.75 | \$5.55 | \$1.39 | \$4.69 | \$4.77 | \$2.39 |
| Shoppers Drug Mart | \$5.69 | \$5.95 | \$1.49 | \$4.79 | \$4.89 | \$2.45 |
| Superstore | \$5.69 | \$5.69 | \$1.42 | \$4.69 | \$4.89 | \$2.45 |
| Thrifty Foods | NA | \$5.95 | \$1.49 | NA | \$4.75 | \$2.38 |
| Walmart | \$5.69 | \$5.55 | \$1.39 | \$4.68 | \$4.77 | \$2.39 |



## Canadian Fluid Milk Report - June 2024

## Canadian Fluid Milk Report Langford/Victoria, BC



## Canadian Fluid Milk Report - June 2024

## Canadian Fluid Milk Report - Methodology

Price audits were conducted using Field Agent Canada's panel of over 291,000 smartphone users who have downloaded our free app and conduct audits, mystery shops and shopper surveys from Coast-to-Coast.

Data was collected in 186 stores from May 27-June 22, 2024 in 20 markets across Canada with at least one market in each of the ten provinces.

We measured retail prices on $2 \%$ milk products which represent the largest segment of Canadian Fluid Milk sales.
Agents collected the regular price point and any promotional price points available for 2\% Milk including both 2L and 4 L sizes, and carton, jug and bagged formats.

The CURRENT PRICE reflected in this report is the retail shelf price excluding any current promotions.
Prices recorded were the prices shown on shelf tags, on-pack price stickers or store signage. Where prices were not available the current price was sourced through the store clerk and recorded.

When multiple offerings of $2 \%$ milk were present, the lowest priced $2 \%$ Milk in both the 2 L and 4 L segments was recorded.

Prices are for base milk products. Value added products such as "fine-filtered", "organic" or "lactose free" varieties were excluded.

## Canadian Fluid Milk Report - June 2024

